This does not constitute tax advice. All persons considering use of available incentives should consult with their own tax professional to determine eligibility, specific amount of benefit available, if any, and further details.

STATE OF Florida

Plug-In Electric Vehicle Rebate

<u>Short Description:</u> JEA offers rebates for new Plug-In Electric Vehicle (PEVs) purchased or leased on or after September 18, 2014.

Beneficiary: JEA customer who purchases an electric vehicle

Type of Incentive: Cash Rebate

Effective Dates: Current Benefit, No Sunset Date (While funds last)

<u>Value of Benefit:</u> Cash Benefit. Residential owners will receive \$500/\$1,000 with a purchase of an electric vehicle.

<u>Full Description:</u> JEA offers rebates for new PEVs purchased or leased on or after September 18, 2014. PEVs with a battery less than 15 kilowatt-hours (kWh) in capacity receive \$500, and PEVs with larger battery capacity are eligible for \$1,000. A copy of a valid Florida vehicle registration, proof of sale, and a recent JEA Electric bill are required. For more information, see JEA's Electric Vehicle Incentives page.

State Statutory references: Not Applicable

Other Link(s):

JEA Website: https://www.jea.com/uploadedFiles/jea.com/JEA_and_the_Environment/Emerging_Technologies/Plug-In_Electric_Vehicles/jea_plug-in_rebate_final.INTERACTIVE.pdf (JEA Website)

AFDC Website: http://www.afdc.energy.gov/laws/11554 (AFDC Website)

Contact Info: JEA: (800) 683-5542



Plug-In Electric Vehicle Rebate Form

Mail completed form to:

JEA Plug-In Electric Vehicles Rebates c/o EFI Incentive Fulfillment 40 Washington St., Suite 2000 Westborough, MA 01581

Questions?

Please contact the JEA Plug-In Electric Vehicles Rebate Program at 877-620-1935 or by e-mail at jeapev@efi.org.

Please complete the rebate form below and attach all required documentation with your application. Failure to do so will result in your rebate application being denied or processing of it being delayed.

Please print legibly. PO boxes are not acceptable.

| Purchaser Name (and JEA account holder): | | | Required Supporting Documents: |
|---|--|---|--|
| | | | • A copy of a recent JEA Electric bill. |
| JEA Account Number for Vehicle address: | | | A copy of a valid Florida vehicle |
| Account Address: | | | registration. (A copy of a temporary Florida registration will be acceptable.) The name appearing on the vehicle |
| City: | State: FL | Zip Code: | registration card must appear on the invoice. |
| Mailing Address: | | | A copy of the invoice or bill of sale and proof of the vehicle purchase. |
| City: | State: | Zip Code: | This can be a copy of the front and back of a cancelled check, the finance |
| Social Security Number(s)(required*): | | | agreement, or an invoice indicating a zero balance due and receipt of payment in full. |
| Daytime Phone Number: | | | |
| E-mail address: | | | |
| Vehicle Year & Make: | | | |
| Vehicle Model: | | | |
| Vehicle VIN Number (enter all 17 characters) | : | | |
| Purchase Date: | | | |
| Applying for: \$\Bigsiz \$500 rebate (battery size less | than 15kWh) – OR – 🗔 \$1,000 re | ebate (battery size of 15kWh or higher) | |
| Dealership Name: | | | |
| For an additional copy of this rebat jea.com/electricdrive and click on " | | out JEA's Electric Plug-In Vehicl | e Rebate Program visit |
| Jeanson , electricative and thek off | Daying incentives. | | |

APPLICATIONS MUST BE POSTMARKED WITHIN 60 DAYS OF PURCHASE OF VEHICLE OR YOUR REBATE REQUEST WILL BE DEEMED INELIGIBLE. **Allow 4-6 weeks for processing.**

Please review the Terms and Conditions of this Program on the back of this form or visit www.jea.com/electricdrive.

* \$1000 rebates issued as part of this program are taxable income and will result in the issuance of a 1099 form for the taxable year in which you received the rebate. The 1099 form will be mailed by January 31st to the same address as the rebate check to the recipient of a rebate.

General Guidelines

- Rebates are limited to one rebate per new plug-in electric vehicle purchase or lease with a registered address in JEA's service territory. Rebates will not be paid for PEV replacement vehicles or water only customers.
- Rebates are available for purchases as of September 18, 2014 and while funds last. Rebate applications will be processed and paid in the order they are received. Applications must be submitted with all required information and supporting documents to be considered.
- Rebate recipient agrees to allow JEA to send periodic surveys to assess PEV usage.

Terms and Conditions

- Must be JEA residential electric customer who lives in JEA service territory or tenant who pays for electric service as part of the rent collected by your landlord.
- Qualified electric vehicle is **plug-in** electric passenger type vehicle (all electric or hybrid) licensed to operate by Florida Department of Motor Vehicles.
- Purchase or Lease with verifiable documentation
 - Registered address on submitted vehicle sale papers is match to JEA Residential electric account data on record
 - VIN number is required and will be verified to JEA Service Territory on FL Dept Motor Vehicles
- Must post mark your application within 60 days of date shown on vehicle purchase/lease agreement.
- Customer agrees to provide ongoing research information on vehicle usage during ownership of vehicle qualified for rebate
 - JEA will periodically send rebate recipients a survey on vehicle usage and charging habits
- JEA customers may receive only one rebate per qualifying plug-in electric vehicle per vehicle owner. (If multiple people are living in a home served by JEA, such as a husband and wife, and each purchases a plug-in electric vehicle, each could apply for and receive one rebate.)
- The purchase of an electric vehicle is the sole and exclusive responsibility of the customer. JEA does not endorse any specific manufacturer or dealer and makes no representations regarding specific manufacturers or dealers or their workmanship. JEA makes no warranty for the use of the vehicle. By participating in this program, customer agrees that JEA has no liability concerning the quality, safety and/or operation of the electric vehicle, or any estimated energy savings, or mileage performance.
- Customer is responsible for meeting the rebate requirements and complying with all laws.
- JEA is not responsible for items lost or damaged in the mail.
- Funds are limited and subject to availability. Rebate amounts and this rebate program are subject to change, including termination, without prior notice. Refer to www.jea.com/electricdrive for program status.
- Program participants are responsible for any taxes associated with the receipt of a rebate.
- By participating in this rebate program, the Customer applicant agrees to abide by and be bound by these Terms and Conditions.
- Visit IRS.gov to determine if your vehicle is eligible for a tax credit.
- The content provided on this form is for informational purposes only. It is subject to change, and does not constitute tax advice. All persons considering use of available tax incentives should consult with their own tax professional to determine eligibility, specific amount of benefit available, if any, and further details.